



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39275.64	369.8	0.95%
Nifty 50	11787.15	96.8	0.83%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.24	0.6
HDFCBANK	115.44	0.01
ICICIBK	11.63	-0.17
INFY	10.41	0.39
TATA MOTOR	16.69	2.14
WIPRO	4.25	0.24

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1039
DII's Eq (Provisional)	37
FIIs Index Future	741
FIIs Index Options	1537
FIIs Stock Future	-369
FIIs Stock Options	224

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.5770
EURO	78.6489
YEN 100	62.1600
GBP	91.0860

TOP STORY

- **Reliance Industries:** Mitsui O.S.K. Lines will acquire a strategic stake in six group companies (each owning a very large ethane carrier) of RIL.
- **RIL:** Saudi Aramco in talks to acquire up to a 25 percent stake in Reliance Industries' refining and petrochemicals businesses - Reuters
- **Reliance Retail** in talks to buy out 259-year-old British toymaker Hamleys - Sources
- **InterGlobe Aviation, SpiceJet** in focus: Aviation Secretary said Directorate General of Civil Aviation advised airlines to keep fares on check & bring them down after it found air fares on 40 sectors 10-30 percent higher. 90 percent of Jet Airways slots vacant, being re-allotted temporarily.
- **Jet Airways:** Company suspends all operations temporarily.
- **Cipla:** Company to buy 30 percent share in Brandmed at upfront payment of (South African) 65 million rand.
- **Bandhan Bank:** CCI approves merger of Gruh Finance with Bandhan Bank.
- **Eris Lifesciences:** Completed consolidation of shareholding in the subsidiary, Kinedex Healthcare completed.
- **Sadbhav Infrastructure Project:** Sadbhav Vizag Port Road, a wholly-owned subsidiary of the company submitted draft financing documents to NHAI in relation to financial close.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26449.54	-3.12	-0.01%
NASDAQ	7996.08	-4.15	-0.05%
NIKKEI	22165.89	-112.08	-0.50%
HANG SENG	29943.32	-181.36	-0.60%
SGX NIFTY	11852.00	3.00	0.03%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	63.66	-0.16%
NATURAL GAS	2.507	-0.40%
GOLD	1274.1	-0.21%
SILVER	14.905	-0.23%
COPPER	2.9515	-0.54%

WORLD EVENTS

USD : Core Retail Sales m/m
: Retail Sales m/m
GBP : Retail Sales m/m
EUR : German Flash Manufacturing PMI

RESULTS TODAY

Reliance Industries, RBL Bank, DCB Bank, ICICI Lombard General Insurance Company, Tata Sponge Iron, Jay Bharat Maruti, Uttam Galva Steels, Majestic Auto, Amal, Andhra Pradesh Tanneries, B2B Software Technologies



NIFTY CHART



MARKET COMMENTARY

The BSE Sensex, rose 369.80 points or 0.95% to 39,275.64, its record closing high. The index hit record high of 39,364.34 in intraday trade. The index hit low of 39,038.81 in intraday trade.

The Nifty 50 index rose 96.80 points or 0.83% to 11,787.15, its record closing high. The index hit record high of 11,810.95 in intraday trade. The index hit low of 11,731.55 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.12%. The BSE Small-Cap index rose 0.37%.

The market breadth, indicating the overall health of the market, was almost even. On BSE, 1292 shares rose and 1279 shares fell. A total of 153 shares were unchanged.

Nifty likely to trade in the range of 11600-11900

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11777	11742	11697	11663	11822	11856	11901
USDINR	69.546	69.344	69.203	69.001	69.687	69.889	70.030



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BILENERGY	FASHIONS BRANDS (INDIA) PRIVATE LIMITED	S	1,064,833	6.50
JAMSHRI	SUNDAE CAPITAL ADVISORS PRIVATE LIMITED	S	881	2,055.70
MANORAMA	MAHESH SHIVANAND DESAI	B	150,000	198.20
MANORAMA	H J LAKHANI	S	114,000	198.20
SUPREMEX	VIPUL KANTILAL SHAH	S	705,271	7.83

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANGTIMBER	EUSTON INDUSTRIES LIMITED	SELL	975000	17.5
RELCAPITAL	AXIS TRUSTEE SERVICES LIMITED	SELL	3002500	177.94
SUULD	SANJEEV HARBANSLAL BHATIA	SELL	432000	28.63
BILENERGY	MARFATIA NISHIL SURENDRA	BUY	1400000	5.55
BILENERGY	FASHIONS BRANDS (INDIA) PRIVATE LIMITED	SELL	2996753	5.55

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, RPOWER, JETAIRWAYS, PCJEWELLER, IDEA
- **New in ban:** IDEA
- **Out of ban:** WOCKPHARMA, DHFL,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	396	389	382	393	399	403
ASIAN PAINT	1459	1445	1430	1455	1469	1479
AXIS BANK	771	765	760	771	776	782
BAJAJ-AUTO	3068	3042	3016	3059	3085	3101
BAJAJ FINSV	7579	7510	7441	7565	7634	7689
BAJ FINANCE	3033	3015	2997	3036	3054	3075
BHARTIARTL	349	343	337	347	353	357
BPCL	358	355	352	358	361	365
CIPLA	559	553	547	563	569	578
COALINDIA	252	248	243	252	256	261
DRREDDY	2825	2808	2791	2824	2841	2857
EICHER MOT	21271	21133	20996	21337	21475	21679
GAIL	352	349	345	353	356	361
GRASIM	884	871	859	878	890	897
HCLTECH	1107	1101	1095	1109	1115	1122
HDFC	2027	2017	2008	2026	2035	2044
HDFC BANK	2305	2287	2269	2298	2317	2328
HEROMOTOCO	2740	2720	2700	2735	2755	2770
HINDALCO	215	213	211	215	218	220
HINDPETRO	265	261	258	263	267	269
HINDUNILVR	1739	1722	1706	1732	1748	1758
IBULHSGFIN	832	824	815	839	848	863
ICICI BANK	407	400	393	404	411	415
INDUSINDBK	1815	1772	1729	1796	1839	1863
INFRATEL	313	309	306	313	317	321
INFY	724	716	708	722	730	736
IOC	156	153	151	156	158	161
ITC	307	306	304	308	309	312
JSWSTEEL	291	289	288	292	294	297
KOTAK BANK	1386	1374	1362	1382	1395	1403
LT	1381	1364	1347	1377	1395	1408
M&M	688	683	679	689	694	700
MARUTI	7459	7381	7303	7428	7506	7553
NTPC	138	137	136	137	138	139
ONGC	160	157	154	159	162	164
POWERGRID	197	196	194	198	199	201
RELIANCE	1344	1336	1328	1348	1356	1368
SBIN	316	314	312	317	319	321
SUNPHARMA	463	459	456	462	465	468
TATAMOTORS	231	226	222	230	235	239
TATASTEEL	553	549	545	553	557	561
TCS	2132	2113	2094	2134	2153	2175
TECHM	798	794	790	799	803	809
TITAN	1120	1100	1080	1112	1132	1145
ULTRACEMCO	4255	4212	4170	4249	4291	4328
UPL	934	927	919	933	940	947
VEDL	185	183	181	186	188	192
WIPRO	281	275	270	283	289	297
YES BANK	266	265	263	267	269	271
ZEEL	416	412	408	418	422	428



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) W.e.f. APR 18, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 18, 2019

NSE Circular: Listing of Equity Shares of KPIT Technologies Limited (formerly known as KPIT Engineering Limited) pursuant to the Composite Scheme of Arrangement (zip)W.e.f. APR 18, 2019

NSE Circular: Exclusively listed companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB). (pdf) W.e.f. APR 18, 2019

NSE Circular : Cancellation of proposed suspension of 3rd Rock Multimedia Limited (pdf) w.e.f. APR 18, 2019

NSE Circular: Suspension of trading in securities of Nu Tek India Limited (pdfw.e.f. APR 18, 2019)

NSE Circular: SEBI order in the matter of Siyaram Development and Construction Limited (zip)w.e.f. APR 18, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1249/\$1222 & Resistance = \$1300/\$1327.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Wall Street opens higher after encouraging China data, earnings:** - U.S. stocks opened higher on Wednesday, as upbeat economic data from China and a jump in Qualcomm shares sparked gains in chipmakers, with sentiment also lifted by largely positive earnings reports.
- **Forex - U.S. Dollar Flat in Holiday-Thin Trade:** - The greenback was flat on Wednesday in holiday-thinned trade as another round of upbeat earnings continued to push investors towards equities and other riskier assets. Trading is expected to be thin for the rest of the week, as U.S. markets close on Friday for the Easter holiday. Earlier data in China had helped lift the dollar, as gross domestic product grew 6.4% in the first quarter from a year earlier, suggesting the economy is not slowing down like initially feared.
- **Gold Hovers Near 4-Month Low as China Data Lift Risk Appetite:** - Gold prices were little changed near a four-month low on Wednesday, as better-than-expected economic data from China kept global appetite for risk assets healthy and capped demand for havens.
- **U.S. Crude Oil Inventories Fell by 1.4M Barrels Last Week: EIA:** - U.S. crude oil inventories fell last week, breaking a stretch of three consecutive builds, according to official government data released on Wednesday. That was compared to forecasts for a stockpile draw of 1.2 million barrels, after a gain of 7.03 million barrels in the previous week. The EIA report also showed however that gasoline inventories declined by 1.17 million barrels, compared to expectations for a draw of 2.13 million barrels.

TRENDS & OUTLOOK – DATE: 18-APR- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31060	31275	31510	31725	31966
SILVER (MAY)	35530	36345	37232	38190	39220

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	444	450	455	462	467
ZINC (APR)	194.70	198.25	200.75	203.90	206.55
LEAD (APR)	128.55	131.25	134.65	137.70	140.40
NICKEL (APR)	870	884	900	916	933

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (MAY)	4270	4355	4460	4577	4646
NATURAL GAS (APR)	167	171	177	184	189

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Retail Sales m/m, Retail Sales m/m, Philly Fed Manufacturing Index, Unemployment Claims, Flash Manufacturing PMI, Flash Services PMI, Business Inventories m/m, CB Leading Index m/m, Natural Gas Storage.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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